

SwissRex Tracker Certificate

FACTSHEET

Open-end Certificate | CHF | ISIN: CH0509382351 | Valor: 50938235
January 2020



Name	SwissRex Tracker Certificate
Issuer	Aureus Medium Term Ltd., Guernsey
ISIN	CH0509382351
Valor	50938235
Currency	CHF
Underlying	SwissRex Crypto Fund (Wrapped)
Issue Date	January, 29 st 2020
Maturity	Open End
Issue Price	100.00%
Distribution Fee	up to 1.00% (if any)
Denomination	CHF 1'000 (1 unit)
Min. Investment Size	10 units
Issue Size	CHF 2'000'000
Price Calculation	monthly
Subscriptions	Monthly, as per the last calendar day of each month, 5 Business days notice
Redemptions	Monthly, as per the last calendar day of each month, 10 Business days notice
Administration Fee:	0.30%
Custody Fee:	0.10%
Broker Fee	additionally entry & exit fee may apply (min. 0.10%)
Offering	Private Placement ONLY (not for Public Distribution)
Issuers termination	The Issuer has the unconditional right to call the certificates with immediate effect with 5 days period of notice.
Paying Agent	ISP Securities AG, Zurich
Custodian	ISP Securities AG, Zurich
Administration	MTCM Investments AG, Feusisberg
Calculation Agent	Aureus Medium Term Ltd., Guernsey
Distribution and Secondary Market	MTCM Investments AG, Feusisberg
Clearing / Settlement	SIX SIS AG, Olten
Governing Law / Jurisdiction	Swiss Law

Investment Opportunity

The SwissRex Tracker Certificate tracks the SwissRex Crypto Fund and offers **qualified investors** a convenient access to the new and uncorrelated crypto asset class. A small admixture of crypto to a traditional balanced portfolio can significantly improve the risk/return profile.

Strategy

The underlying SwissRex Crypto Fund is **actively** managed. Asset allocation and timing decisions are based on cycle models and token selection on **fundamental analysis**. A majority of crypto assets is stored with Swiss domiciled Crypto Broker AG and Bitcoin Suisse AG.

About Crypto Consulting AG

Crypto Consulting AG, established on May 2018, is a public limited company domiciled in Zurich, Switzerland. The company is a member of VQF, a Swiss self-regulation organisation.

www.cryptoconsultingag.com

Subscription:

For subscription and trading details please contact ISP Securities AG.

Contact:

ISP Securities AG
Bellerivestrasse 45
8034 Zürich, Schweiz
Tel: +41 43 499 1414
trading@ispsecurities.ch

DISCLAIMER

This document is for informational purposes only. It does not constitute an invitation to buy or sell securities, investment advice or any other recommendation. **It is a non-public offer intended exclusively for qualified investors who understand and accept the associated risks. Past investment performance is no indication of future earnings.** The full details of the bearer bonds can be found in the current terms and conditions of the bearer bond. This is the sole binding basis of the purchase and is available free of charge from MTCM Investments AG. The information contained in this document reflects current information or estimates at the time of preparation. Changes are subject to change without notice. Although this information has been compiled with the utmost care, no guarantee can be given for its accuracy, completeness or adequacy. The information contained in this document is based on the assessment of MTCM Investments AG and the current legal and tax position at the time of preparation. However, the tax treatment of an investment in the Notes depends on the personal circumstances of the investor and may be subject to change in the future. This document is a promotional message. The publication is to be kept confidential.